



- Securing the Future of the Minerals, Metals, and Materials Community
- Nurturing the Development of Students and Young Professionals
- Providing Awards, Scholarships, and Special Programs

5700 Corporate Drive Suite 750, Pittsburgh, PA 15237 | 1-724-776-9000 | TMSFoundation.org

ESTATE INTENTION

Please complete the following information to notify the TMS Foundation of your generous estate intention. The Foundation will use this form to record your gift and to establish and verify the ultimate purpose for your funds.

This document is non-binding and will be used only for record-keeping purposes. All information contained in this document will remain confidential.

Name (signature):

Date:

Name (print):

Birth Date:

Address:

RECOGNITION

Your name will be listed in written publications as a member of the 1871 Legacy Circle, a society that recognizes individuals who have provided for the TMS Foundation through planned giving. No further information about your bequest (including amounts) will be disclosed.

I prefer to remain anonymous.

Please include my spouse/partner as a member of the 1871 Legacy Circle and publish his/her name in the Foundation's annual report of gifts.

Please list his/her name as:

Please see the reverse side of this form to share additional information about your bequest.

Please return this form and a copy of the section of your will or other estate document that references the TMS Foundation so that your gift intentions may be fully honored.



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GIFT TYPE

Please complete the following information to ensure that our records accurately reflect the details of your gift.

The TMS Foundation is named as a beneficiary in my:
(please estimate the current value of each gift, if you wish.)

Will:

Insurance Plan:

Retirement Plan/IRA:

Life-Income Plan:

Other Asset:

Estimated gift value: I prefer not to disclose any information regarding value.

This gift will be distributed to the TMS Foundation upon:

My death My spouse's/partner's death Other:

Please notify the TMS Foundation if you make any changes to your estate intentions so that we can ensure your wishes are fully honored.