

## SHAPE THE FUTURE OF THE MINERALS, METALS, AND MATERIALS DISCIPLINES

One of the easiest and most popular ways to make a planned gift is to include the TMS Foundation in your will or revocable living trust. Making a bequest is a way of demonstrating your commitment to the next generation of materials scientists and engineers that doesn't affect your current asset balance or cash flow.

### **HOW TO ADD THE TMS FOUNDATION TO YOUR WILL**

If you already have a will, it is not necessary to rewrite it to make a bequest to the Foundation. You can simply instruct your attorney to prepare a codicil, or amendment, to your current will or living trust. If you choose to make an outright bequest, the provision in your will or codicil can be very straightforward. For example:

*"I hereby give, devise, and bequeath to the TMS Foundation, a nonprofit organization and operating under the laws of the Commonwealth of Pennsylvania, and the sum of \$\_\_\_\_ (or \_\_percent of the rest, residue, and remainder of my estate) to be used for the general purposes of the TMS Foundation (or for a particular program of your choosing)."*

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Once this amendment has been finalized, please contact TMS Foundation staff at **TMSFoundation@tms.org** or **1-724-776-9000**.

*Please note:* This information is not intended as legal or tax advice. Please consult your own professional legal and tax advisor before making any final decisions about a gift to the TMS Foundation in your will or estate plan.