

SHAPE THE FUTURE OF THE MINERALS, METALS, AND MATERIALS DISCIPLINES

One of the easiest and most popular ways to make a planned gift is to include the TMS Foundation in your will or revocable living trust. Making a bequest is a way of demonstrating your commitment to the next generation of materials scientists and engineers that doesn't affect your current asset balance or cash flow.

HOW TO ADD THE TMS FOUNDATION TO YOUR WILL

If you already have a will, it is not necessary to rewrite it to make a bequest to the Foundation. You can simply instruct your attorney to prepare a codicil, or amendment, to your current will or living trust. If you choose to make an outright bequest, the provision in your will or codicil can be very straightforward. For example:

"I hereby give, devise, and bequeath to the TMS Foundation, a nonprofit organization and operating under the laws of the Commonwealth of Pennsylvania, and the sum of \$____ (or __percent of the rest, residue, and remainder of my estate) to be used for the general purposes of the TMS Foundation (or for a particular program of your choosing)."

The Minerals Metal & Materials Society, Inc.
5700 Corporate Drive, Suite 750
Pittsburgh, PA 15237
Tele: 724-776-9000
EIN #25-1484913

Once this amendment has been finalized, please contact Kim Cannon, TMS Foundation Manager, at kcannon@tms.org or 724-814-3118.

Please note: This information is not intended as legal or tax advice. Please consult your own professional legal and tax advisor before making any final decisions about a gift to the TMS Foundation in your will or estate plan.